UHN Foundation

Letter of Authorization from Donor to Broker for Securities Traded on a Canadian or US Stock Exchange

The back-office of your financial institution must initiate this transaction by transferring the shares to our broker. A copy of this letter should be emailed to hoiyee.wong-fung@uhnfoundation.ca or faxed to Hoi Yee Wong-Fung, Manager, Gifts Administration at 416-340-4864. If you have any questions, please contact Ms. Wong-Fung at 647-298-1461.

Please download this PDF, fill out the required fields, save before closing.

Date: *(dd/mm/yyyy)*

Broker name:

Broker company name:

Broker address:

City: **Province:** **Postal code:**

Broker tel.: - - x **Broker fax:** - -

Re: Electronic transfer of securities for charitable purposes

Transfer from: Account #:

Account name:

Donor's name:

Security: Company name:

# of shares:

CUSIP #:

Transfer to: BMO Nesbitt Burns Inc.
BBS FINS # T009
CUID: NTDT
DTC: 5043
For: **UHN Foundation Account #: 375-12338-12**

Contact: Tina Dragneva for Mark Tinnerman
Tel: 416-359-4693
Fax: 416-359-6519
Email: Tina.Dragneva@nbpcd.com

Allocation (if desired state name of fund, research project, etc. to which funds will be allocated):

☐ **I authorize UHN Foundation or its agent to contact my broker for purposes of concluding this transaction.** (Check box.)

Please arrange for this transfer as expeditiously as possible. Call me if you have any questions.

Donor name:

Donor address:

City: **Province:** **Postal code:**

Donor tel.: - - x **Signature:**