

Sample Bequest Wording

Types of gifts by will:

1) A **specific bequest** is a gift by will of a specified amount or property such as real estate, art, or securities.

- I direct my trustees to deliver, pay or transfer the sum of \$_____ in cash or in kind to UHN Foundation to be used where it is needed most.

2) A **residual bequest** is a gift from the remaining portion of the estate, after debts, taxes, and administrative expenses have been paid.

- I direct my trustees to divide the residue of my estate into as many equal shares as may be necessary to give effect to the following provisions and to distribute such shares to the following organization:

____% share to UHN Foundation to be used where it is needed most.

Legal name: UHN Foundation

Address: Toronto General Hospital, 190 Elizabeth Street, R. Fraser Elliott Building, 5th Floor, Toronto, Ontario M5G 2C4

Registered Canadian Charitable Organization Number: 12386 4068 RR0001

Power to vary

To ensure your gift is utilized according to your wishes, you may want to include the following Power to Vary clause. It ensures that if a program you designate no longer exists, your gift will support a program that is the closest possible match to your original designation.

If, in the opinion of the Board of Directors of the **UHN Foundation**, it should become impossible, inadvisable or impractical to use this gift for the purposes of supporting _____, then the Board may in its discretion use the gift to the best advantage of the **UHN Foundation**, keeping in mind the original wishes of the donor.

Please consult a lawyer when making changes to your will.