



# Letter of Authorization from Donor to Broker for Securities Traded on a Canadian or US Stock Exchange

The back-office of your financial institution must initiate this transaction by transferring the shares to our broker. A copy of this letter should be emailed to [hoiye.wong-fung@uhn.ca](mailto:hoiye.wong-fung@uhn.ca) or faxed to Hoi Yee Wong-Fung, Manager, Gifts Administration at 416-340-4864. If you have any questions, please contact Ms. Wong-Fung at 647-298-1461.

**Please download this PDF, fill out the required fields, save before closing.**

Date: (dd/mm/yyyy)

Broker name:

Broker company name:

Broker address:

City: Province: Postal code:

Broker tel.: - - x Broker fax: - -

## Re: Electronic transfer of securities for charitable purposes

Transfer from: Account #:

Account name:

Donor's name:

Security: Company name:

# of shares:

CUSIP #:

Transfer to: BMO Nesbitt Burns Inc.  
BBS FINS # T009  
CUID: NTD  
DTC: 5043  
For: **UHN Foundation Account #: 375-12338-12**

Contact: Tina Dragneva for Mark Tinnerman  
Tel: 416-359-4693  
Fax: 416-359-6519  
Email: [Tina.Dragneva@nbpcd.com](mailto:Tina.Dragneva@nbpcd.com)

**Allocation** (if desired state name of fund, research project, etc. to which funds will be allocated):

I authorize UHN Foundation or its agent to contact my broker for purposes of concluding this transaction. (Check box.)

Please arrange for this transfer as expeditiously as possible. Call me if you have any questions.

Donor name:

Donor address:

City: Province: Postal code:

Donor tel.: - - x Signature: